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Counsel for the FTX Debtors

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

	Chapter 11
In re:	Case No. 23-10063 (SHL)
Genesis Global Holdco, LLC *et al.*,[1]	Jointly Administered
Debtors.	

NOTICE OF APPEARANCE AND REQUEST FOR SERVICE OF PAPERS

PLEASE TAKE NOTICE that Sullivan & Cromwell LLP hereby appears in the

above-referenced chapter 11 cases to represent FTX Trading Ltd. and certain of its affiliates as

debtors and debtors-in-possession (collectively the "FTX Debtors") and, pursuant to Rules 2002,

9007, and 9010(b) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"),

hereby requests that copies of all notices and pleadings given or required to be given in this case,

and all papers served or required to be served in this case, be delivered and served upon the

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[1]   The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification
       number (as applicable), are: Genesis Global HoldCo, LLC (8219); Genesis Global Capital, LLC (8564);
       Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for
       the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

undersigned attorneys at the following address, telephone and facsimile numbers and email

addresses, and further requests to be added to the master service list established in this case:

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PLEASE TAKE FURTHER NOTICE that the foregoing request includes not only

notices and papers referred to in the Bankruptcy Rules specified above, but also includes,

without limitation, all other notices, papers, reports, orders, agenda letters, applications, motions,

petitions, pleadings, requests, complaints or demands, statements of affairs, operating reports,

schedules of assets and liabilities whether formal or informal, whether written or oral, and

whether transmitted or conveyed by the United States, overnight or electronic mail, facsimile,

courier, telephone, telegraph, telex or otherwise.

PLEASE TAKE FURTHER NOTICE that this Notice of Appearance and any

subsequent appearance, pleading, claim, or suit is not intended, and shall not be deemed or

construed, to be a waiver or release of the FTX Debtors' rights including, without limitation,

(i) against the Debtors or any other person or entity, (ii) to a jury trial in any proceeding so

triable herein or, in any case, any controversy, or proceeding related hereto, (iii) to have any

unliquidated portions of its claim determined by an applicable court other than the Bankruptcy

Court, (iv) to have the reference withdrawn by the United States District Court for the Southern District of New York in any matter subject to mandatory or discretionary withdrawal, (v) to setoff or recoupment, (vi) to consent to the jurisdiction of the United States Bankruptcy Court, or (vii) any other rights, claims, actions, or defenses to which Alameda may be entitled under agreements, in law, or in equity, all of which rights, claims, actions and defenses are expressly reserved.

Dated: February 17, 2023
          New York, New York   **SULLIVAN & CROMWELL LLP**

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